



## Household Resources – Independent Student 2023-2024

**Student Name** \_\_\_\_\_ **Bear ID** \_\_\_\_\_

Use this form to verify any and all types of resources received. The chart below captures untaxed income that may appear on your 2021 federal income tax return. **Use the back of this form to verify other types of untaxed income received.** Return the completed form to the BSU Financial Aid Office.

**Student/  
Spouse**

### Untaxed Income - Calendar Year 2021

\$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including amounts reported on the W-2 Form in Boxes 12A – 12D. Codes D, E, F, G, H, and S.
\$	IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040 – Schedule 1 line 15 + 19.
\$	Child support <b>received</b> for all children. Do not include foster care or adoption payments.
\$	Tax exempt interest income from IRS Form 1040 – line 2a.
\$	Untaxed portions of IRA or Pension distributions from IRS Form 1040 – lines (4a + 5a) minus (4b + 5b). Exclude rollovers. If negative, enter a zero here.
\$	Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). Don't include the value of on-base military housing or the value of a basic military allowance for housing.
\$	Veterans' non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.
\$	Any other untaxed income or benefits not reported such as worker's compensation, disability, etc. <b>Don't include</b> student aid, Workforce Investment Act educational benefits, or benefits from flexible spending arrangements, e.g. cafeteria plans, combat pay, earned income credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, foreign income exclusion or credit for federal tax on special fuels.
\$	Cash <b>received</b> , or any money paid on your behalf (e.g., bills) not reported elsewhere on this form.

\_\_\_\_\_  
**Student Signature**

\_\_\_\_\_  
**Date**

The income you reported on the 2023-2024 FAFSA appears unusually low. In order to accurately assess your financial aid eligibility, more information is required. Please complete this worksheet indicating your family's income and expenses during **2021**. Do not leave information blank.

**Sources of 2021 Income**

Student/Spouse's Earnings from Work	\$
Unemployment Benefits	\$
Severance/Termination Pay	\$
AFDC/ General Relief	\$
Food Stamps	\$
Social Security	\$
Veterans Benefits	\$
Rental Subsidy	\$
Support from others (list source of support)	\$
Other income (List source)	\$
Other income (List source)	\$
Total of all income	\$

**Expenses for 2021**

Rent/Mortgage	\$
Utilities	\$
Food	\$
Clothing	\$
Transportation	\$
Personal	\$
Day Care	\$
Tuition & Fees	\$
Books	\$
Other college costs	\$
Other (List)	\$
Total of all expenses	\$

Use the space below if you feel additional information would clarify your situation:

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**Return completed form, with required documentation to:**

Financial Aid Office ~ Bridgewater State University  
 45 Plymouth Street, Bridgewater, MA 02325 ~ (508) 531-1341 ~ Fax (508) 531-1728