

## 2020-2021 Independent Verification Form

Your application has been selected for verification. You and your spouse, if married now (even if you were not married in 2018) must provide the following information before any financial aid funds are awarded. You must sign this form on the reverse side.

Student Name: \_\_\_\_\_\_ Social Security # XXX – XX -\_\_\_\_\_

Permanent Address: \_\_\_\_\_

City\_\_\_\_\_

State\_\_\_\_\_ Zip Code \_\_\_\_\_

Marital Status:

□ Single □ Married □ Divorced □ Separated □ Widowed

#### Household Information

Between July 1, 2020 and June 30, 2021- who will you/your spouse support?

- Include yourself & your spouse
- Include your children if they get more than  $\frac{1}{2}$  of their support\* from you. •
- Include other dependents if: they now live with you, and, they now get more than 1/2 their support • from you that will continue between July 1, 2020 and June 30, 2021.

Full Name	Age	Relationship to Student	Name of College Attending in 2020-2021**
		Self	Bridgewater State University

\*Support includes money, gifts, loans, housing, food, clothes, car, medical and dental care, payment of college costs, etc.

\*\*Must be accepted in a degree program and attending college at least half-time in 2020/2021

### COMPLETE BOTH SIDES AND SIGN ON REVERSE SIDE

#### Federal Tax Return Information

Student/Sp	ouse Tax Status Statement – Check applicable box below
	I will/have opted to use the IRS Data Retrieval Tool.
	<ul> <li>Go to <u>www.fafsa.ed.gov</u> to access your FAFSA and retrieve your data.</li> </ul>
	I will not use the Data Retrieval Tool. – submit one of the following:
	<ul> <li>An official 2018 IRS Tax <u>Return Transcript</u> (requested at <u>www.irs.gov</u>), or</li> </ul>
	<ul> <li>A <u>signed</u> copy of your 2018 Federal 1040 Income Tax Return</li> </ul>
	I (we) did not file and am <b>not required</b> to file a 2018 tax return. Complete the
	following:
	<ul> <li>2018 Wages earned by student (and spouse): \$</li> </ul>
	I have attached all W-2's or the IRS Wage & Income Transcript (www.irs.gov)
	<ul> <li>I have attached a Verification of Non-filing (VONF) (<u>www.irs.gov</u>)</li> </ul>
	Check here if you are unable to obtain a VONF from the IRS website

#### Income received from the following sources (Please check appropriate boxes below)

Student/Spouse		oouse Income Source
		Welfare Benefits, Temporary Assistance to Needy Families (TANF), Subsidized Housing
		Social Security Benefits received for all household members that were not taxed (such as SSI)

- It is imperative that you continue to monitor and check your award status.
- All notifications are sent via BSU email, which is the official means of communication at BSU.
- You should frequently check your financial aid status via the student portal, INFOBEAR.
- ✤ For assistance logging in to your account, contact the IT Help Desk at 508-531-2555.
- It is important to notify the Financial Aid Office of changes in enrollment, housing status and outside resources, as these could result in an award adjustment.

# Failure to submit this completed, signed document in a timely manner could result in a loss of BSU funds.

#### Signature/Certification

By my signature, I certify that all information submitted with and written on this application is complete, accurate, and that corrections may be made based on data provided.

Student Signature

Date

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Forward the completed form, along with any other requested documents to: Financial Aid Office, Bridgewater State University, 45 Plymouth Street, Bridgewater, MA 02325